

**SHEPPARD MULLIN RICHTER & HAMPTON, LLP**

Carren B. Shulman, Esq.  
Edward H. Tillinghast, III, Esq.  
Malani J. Cademartori, Esq.  
Russell L. Reid, Esq.  
Blanka K. Wolfe, Esq.  
30 Rockefeller Plaza  
New York, New York 10112  
Telephone: (212) 653-8700  
Facsimile: (212) 653-8701

Alan H. Martin, Esq.  
650 Town Center Drive, Fourth Floor  
Costa Mesa, California 92626  
Telephone: (714) 513-5100  
Facsimile: (714) 513-5130

*Attorneys for The Bank of New York Mellon, Israel Discount  
Bank of New York, Norton Gold Fields Limited, STW Fixed  
Income Management, Ltd., Enel S.p.A., Marriott International,  
Inc., Evangelical Christian Credit Union, Makola 2005, S.L. and  
Agricultural Bank of Taiwan*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

LEHMAN BROTHERS  
HOLDINGS, INC., et al.,

Debtors.

Case No. 08-13555 (JMP)

Chapter 11

(Jointly Administered)

**AMENDED VERIFIED STATEMENT OF SHEPPARD, MULLIN,  
RICHTER & HAMPTON LLP PURSUANT TO BANKRUPTCY RULE 2019**

SHEPPARD, MULLIN, RICHTER & HAMPTON, LLP ("**Sheppard Mullin**") submits this amended verified statement pursuant to Rule 2019(a) of the Federal Rules of Bankruptcy Procedure (the "**Amended Verified Statement**") in connection with the above-captioned chapter 11 cases of Lehman Brothers Holdings, Inc., *et al.* (collectively, the "**Debtors**"), and states as follows:

1. Sheppard Mullin currently represents the following parties in interest and creditors identified below that hold claims against and/or interests in the Debtors arising out of applicable agreements, law or equity pursuant to their respective relationships with the Debtors in these bankruptcy cases (the "**Entities**"):

- (i) The Bank of New York Mellon  
One Wall Street, 11th Floor  
New York, NY 10005
- (ii) Israel Discount Bank of New York  
511 Fifth Avenue  
New York, New York 10017
- (iii) Norton Gold Fields Limited  
79 Hope Street  
South Brisbane QLD 4101  
Australia
- (iv) STW Fixed Income Management, Ltd.  
6185 Carpinteria Avenue  
Carpinteria, CA 93013
- (v) Enel S. p.A.  
Viale Regina Margherita 137  
00198 Rome  
Rome, Italy
- (vi) Marriott International, Inc.  
10400 Fernwood Road  
Bethesda, Maryland 20817
- (vii) Evangelical Christian Credit Union  
955 W. Imperial Hwy  
Brea, CA 92822-2400
- (viii) Makola 2005, S.L.  
C/ Deu i Mata, 150, Entlo. 1<sup>a</sup>  
08029 Barcelona  
Spain
- (ix) Agricultural Bank of Taiwan  
No 71 Guanchian Road  
Taipei 100, Taiwan, China

2. Each of the Entities separately requested that Sheppard Mullin represent them and their individual interests in connection with the Debtors' chapter 11 cases.

3. Each of these representations are separate representations. They are not under, or in connection with, any of Sheppard Mullin's clients acting together pursuant to a deposit agreement, proxy or committee arrangement. Information about the claims and interests held by Sheppard Mullin's clients are to be filed in their respective proofs of claims, administrative claims or statements of interest.

4. Sheppard Mullin may also represent these or other clients in matters pertaining to the Debtors outside of these bankruptcy cases and otherwise, and in the future it may undertake other engagements. Those representations may or may not result in other representations in these bankruptcy cases. If such representations come to involve representations in these bankruptcy cases, this Amended Verified Statement will be further supplemented.

5. Upon information and belief, Sheppard Mullin does not currently possess any claims against or interests in any Debtor.<sup>1</sup>

6. The undersigned verifies under oath that this Amended Verified Statement is true and accurate to the best of the undersigned's knowledge and belief.

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<sup>1</sup> Members and associates of Sheppard Mullin, in their individual capacities, may hold claims and/or equity interests in Debtors.

Dated: November 28, 2011  
New York, New York

**SHEPPARD MULLIN RICHTER & HAMPTON, LLP**

By: /s/ Malani J. Cademartori  
Edward H. Tillinghast, III, Esq.  
Carren B. Shulman, Esq.  
Malani J. Cademartori, Esq.  
Russell L. Reid, Esq.  
Blanka K. Wolfe, Esq.  
30 Rockefeller Plaza  
New York, New York 10112  
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-and-

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and Agricultural Bank of Taiwan*

**CERTIFICATE OF SERVICE**

I hereby certify that on November 28, 2011, I caused a copy of the foregoing to be sent by automatic ECF notice to those parties receiving ECF in the above-captioned case and by first-class mail, postage prepaid, to the parties listed below.

By: /s/ Blanka K. Wolfe  
Blanka K. Wolfe

Jones Day  
Attn: Arthur J. Margulies  
Benjamin Rosenblum  
222 East 41st Street  
New York, NY 10017

Weil Gotshal & Manges LLP  
Attn: Richard P. Krasnow, Esq.  
Lori R. Fife, Esq.  
Shai Y. Waisman, Esq.  
Jacqueline Marcus, Esq.  
767 Fifth Avenue,  
New York, New York 10153

The Office of the United States Trustee  
for the Southern District of New York  
33 Whitehall Street, 21st Floor  
Attn: Andy Velez-Rivera  
New York, New York 10004

Milbank, Tweed, Hadley & McCloy LLP  
Attn: Dennis F. Dunne, Esq.  
Dennis O'Donnell, Esq.  
Evan Fleck, Esq.  
1 Chase Manhattan Plaza  
New York, New York 10005